

Praj Industries Limited

Q1 FY15 Results

Q1 FY15 Highlights

- Positive start to the financial year with topline increasing 28% over the corresponding quarter
- Specific initiatives to increase service revenues from both, core and emerging businesses
- Distillery in Sierra Leone successfully commissioned. Ethanol to be exported to European Union. Certified under Roundtable on Sustainable Bio-Materials and is the first initiative in Sierra Leone as Clean Development Mechanism project under UNFCCC
- Waste water business commissioned two major projects in India - ETP for epoxy plant and ZLD for the largest textile manufacturing unit in India
- CRISIL reaffirms its rating as AA/Stable on the long-term bank facilities of Praj Industries Ltd and A1+ on the short-term bank facilities
- Final dividend of Rs. 1.62 per share (81%) approved by shareholders, total dividend for financial year 2013-14 Rs 2.22 per share (111%)

At a glance



Financials : Figures in Rs cr

	Q1 FY14	Q4 FY14	Q1 FY1 5
Operating income	173.06	349.4	221.27
EBITDA (excl other income)	0.47	33.58	11.66
PBT	4.88	30.59	6.73
PAT	3.09	20.77	2.49
Order Intake	250	300	134

Note - all figures on consolidated basis, i.e. Praj Industries India, its local execution companies and subsidiaries.

At a glance



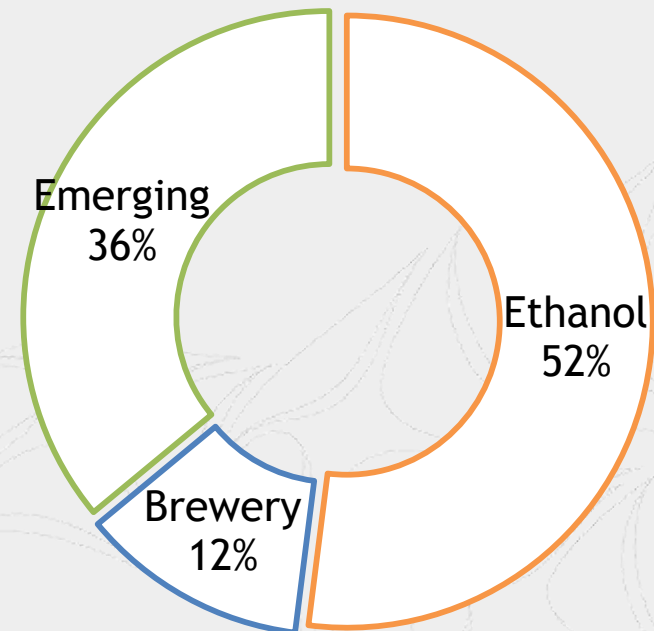
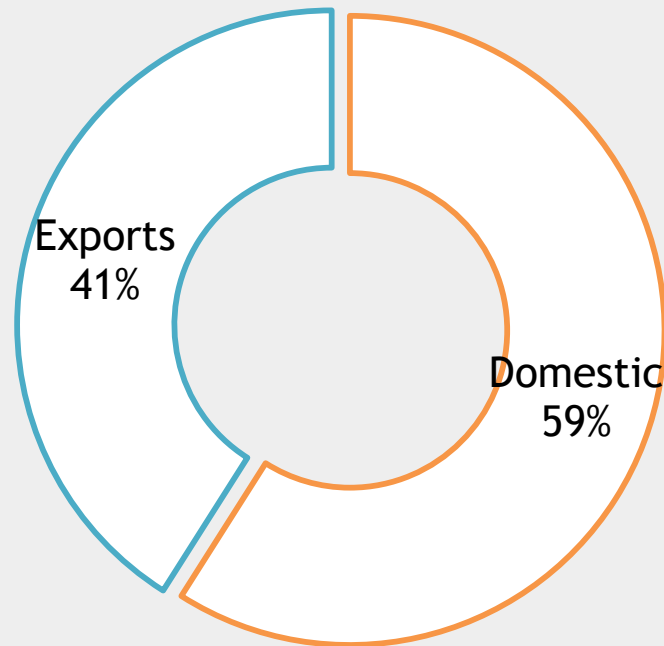
Financials : Figures in Rs cr

	FY 11	FY 12	FY 13	FY 14
Revenues	552.9	880.4	729.5	995
Ethanol	67%	81%	82%	67%
Brewery	24%	13%	11%	6%
Emerging busiessses	9%	6%	8%	27%
Domestic	69%	53%	57%	48%
International	31%	47%	43%	52%

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Revenue

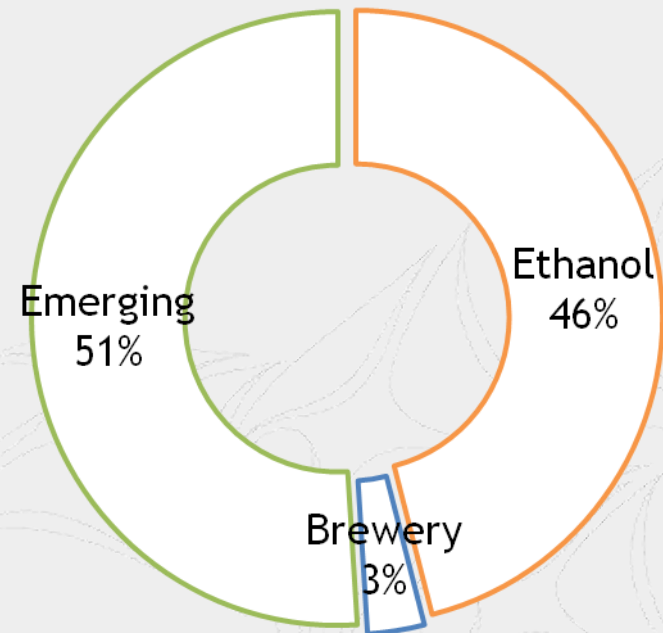
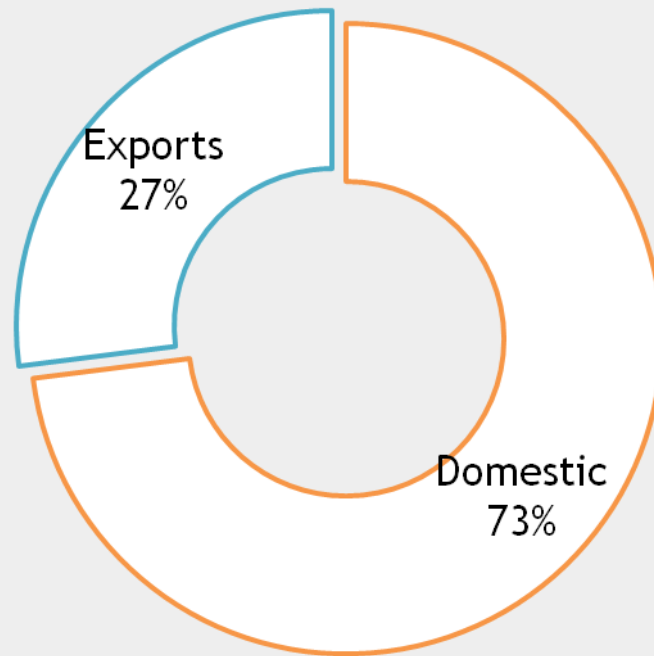
Q1 FY15 Revenue
Rs. 221.27 cr



Note - Emerging businesses include Critical Process Equipment and Systems, Water and Waste-water Treatment Division and Praj HiPurity Systems.

Order Intake

Q1 FY15 Order Intake Rs. 134 cr

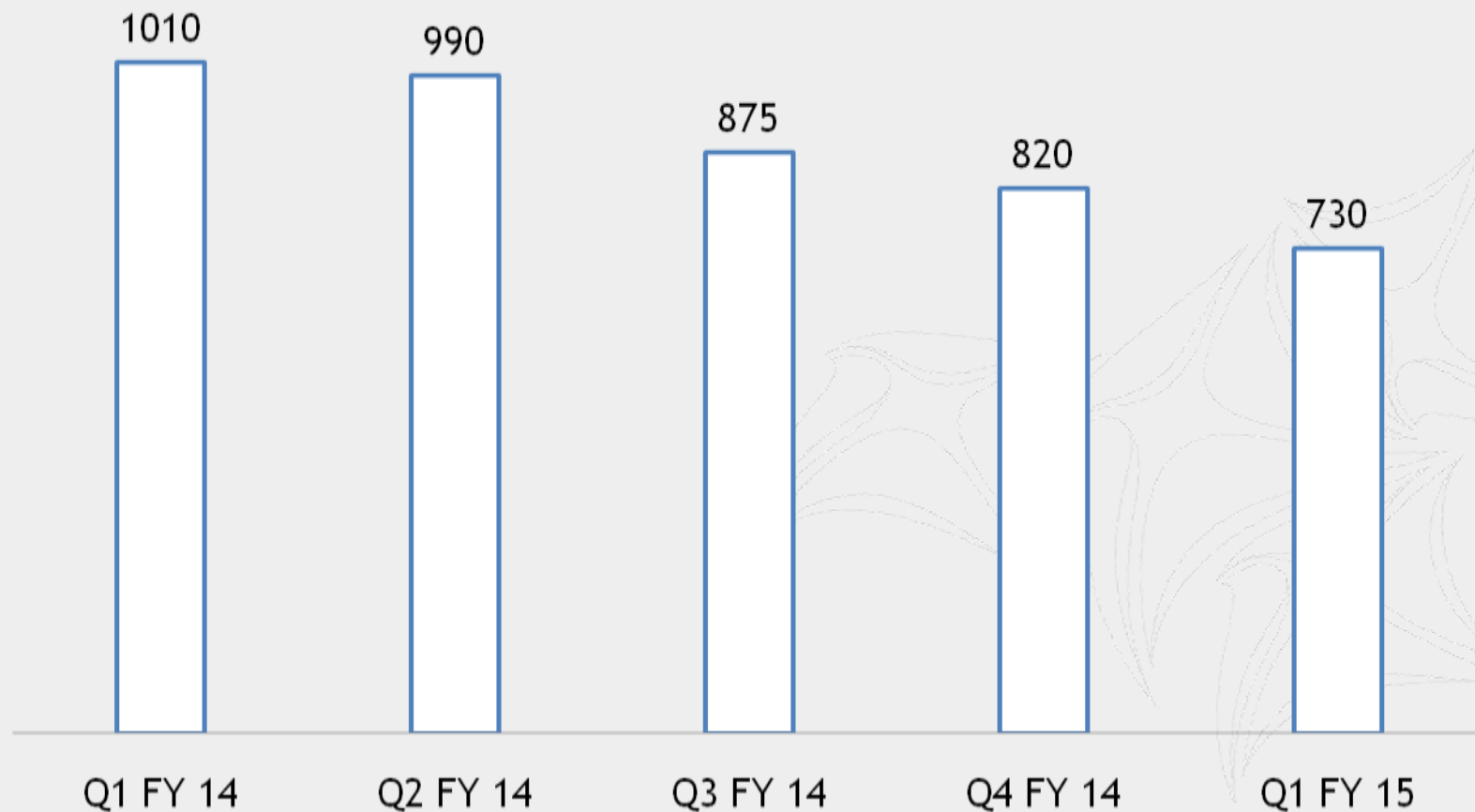


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Order Backlog

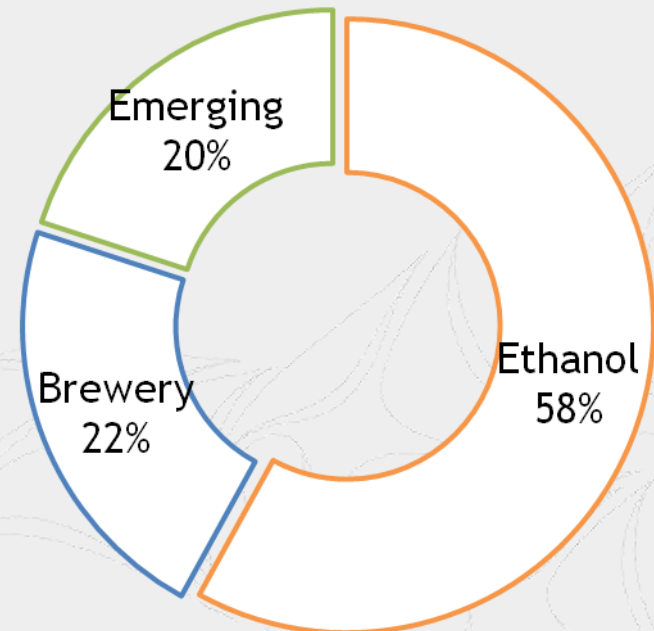
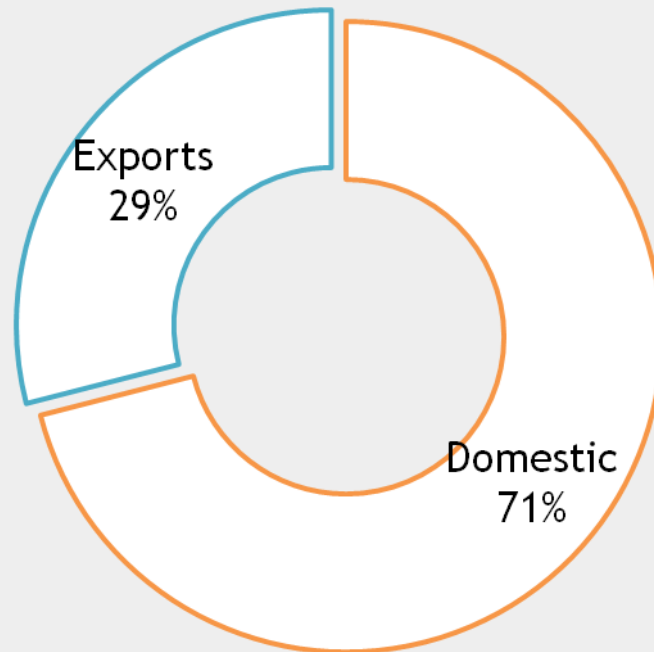


Order Backlog at the end of each quarter
Values in Rs cr



Order Backlog

Q1 FY15 Order Backlog Rs. 730 cr

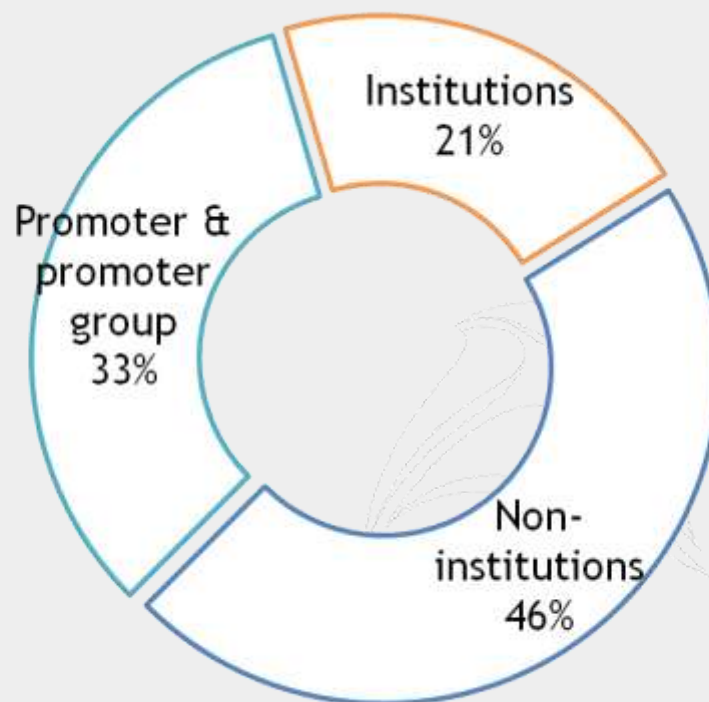


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Shareholding Pattern



As of
30th June, 2014



Thank you